A compilation of studies, reports and announcements



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Reports and Assessments

A North Africa - Europe Hydrogen Manifesto

https://dii-desertenergy.org/wp-content/uploads/2019/12/Dii-hydrogen-study-November-2019.pdf

BloombergNEF - Hydrogen Economy Outlook: Key messages

https://data.bloomberglp.com/professional/sites/24/BNEF-Hydrogen-Economy-Outlook-Key-Messages-30-Mar-2020.pdf

Hydrogen for the energy transition: A programmatic approach for Hydrogen innovations in the Netherlands for the 2020-2030 period

https://www.topsectorenergie.nl/sites/default/files/uploads/TKI%20Gas/publicaties/7017-TSE%20Programmatische%20Aanpak%20Waterstof EN-web.pdf

Path to hydrogen competitiveness: A cost perspective

https://cafcp.org/sites/default/files/Path-to-Hydrogen-Competitiveness_Full-Study-1.pdf

A new report published today by the Hydrogen Council shows that the cost of hydrogen solutions will fall sharply within the next decade, sooner than previously expected.

A new report from Wood Mackenzie shows promise for green hydrogen.

https://www.woodmac.com/news/editorial/the-future-for-green-hydrogen/

United Kingdom: Enabling the Gas Markets Plan 2019/2020

https://cafcp.org/sites/default/files/Enabling-the-Gas-Markets-UK-2019-2020.pdf

Road Map to a U.S. Hydrogen Economy: Reducing emissions and driving growth across the nation https://cafcp.org/sites/default/files/Road%2BMap%2Bto%2Ba%2BUS%2BHydrogen%2BEconomy%2BFul https://cafcp.org/sites/default/files/Road%2BMap%2Bto%2Ba%2BUS%2BHydrogen%2BEconomy%2BFul https://cafcp.org/sites/default/files/Road%2BMap%2Bto%2Ba%2BUS%2BHydrogen%2BEconomy%2BFul https://cafcp.org/sites/default/files/Road%2BMap%2Bto%2Ba%2BUS%2BHydrogen%2BEconomy%2BFul https://cafcp.org/sites/default/files/Road%2BMap%2Bto%2Ba%2BUS%2BHydrogen%2BEconomy%2BFul <a href="https://cafcp.org/sites/default/files/Road%2BMap%2Bto%2BMap%2B

Australia's National Hydrogen Strategy

https://www.industry.gov.au/sites/default/files/2019-11/australias-national-hydrogen-strategy.pdf

British Columbia Hydrogen Study Executive Summary

https://www2.gov.bc.ca/assets/gov/government/ministries-organizations/zen-bcbn-hydrogen-study-final-v6 executivesummary.pdf

Deployment of hydrogen in British Columbia will be required for the Province to meet 2030 and 2050 decarbonization goals and emissions reduction commitments.

Hydrogen: A renewable energy perspective

https://www.irena.org/publications/2019/Sep/Hydrogen-A-renewable-energy-perspective
International Renewable Energy Agency examines the potential of hydrogen fuel for hard-to-decarbonise energy uses: energy-intensive industries, trucks, aviation, shipping and heating applications.

Oil and gas company strategies regarding the energy transition

https://iopscience.iop.org/article/10.1088/2516-1083/ab2503/pdf

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The Future of Hydrogen

https://webstore.iea.org/the-future-of-hydrogen

International action can scale up hydrogen to make it a key part of a clean and secure energy future, according to new International Energy Agency report.

Economics of converting renewable power to hydrogen

https://www.nature.com/articles/s41560-019-0326-1

Stanford and German researchers apply their model to the current renewables environment in both Germany and Texas and find that renewable hydrogen is already cost competitive in niche applications.

ITM Power, Mitsui, Chiyoda and British Columbia Hydro in 300MW Power-To-Gas-Study

http://www.itm-power.com/news-item/itm-power-mitsui-chiyoda-and-bc-hydro-in-300mw-power-to-gas-study

The study highlights a number of attractive opportunities for BC to leverage its renewable electricity generation capacity to become a leader in the export of renewable electrolytic hydrogen.

Pathways for Deep Decarbonization in California: Summary for Policy Makers

 $\frac{\text{https://static1.squarespace.com/static/58ec123cb3db2bd94e057628/t/5cadebd04cd61c00017a563b/1}{554901977873/EFI+California+Summary+DE+PM.pdf}$

11 breakthrough technologies were identified as major potential contributors to California's deep decarbonization over the long-term, including hydrogen produced by electrolysis, among others.

GLOBAL WARMING OF 1.5 °C: Summary for Policy Makers, Intergovernmental Panel on Climate Change, October 2018.

http://report.ipcc.ch/sr15/pdf/sr15_spm_final.pdf

This new assessment notes that, among other things, reductions in carbon emissions can be "achieved through combinations of new and existing technologies and practices, including electrification, hydrogen..."

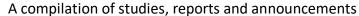
U.S. National Electrification Assessment, Electric Power Research Institute (EPRI), April 2018. https://www.epri.com/#/pages/product/00000003002013582/?lang=en

The assessment calls for exploring the role of hydrogen as a clean carrier of energy and the economic and policy impediments to its development. It also identifies hydrogen as one of several options to explore for dealing efficiently with daily and seasonal variability.

Gas for Climate: How gas can help to achieve the Paris Agreement target in an affordable way https://www.gasforclimate2050.eu/files/files/Ecofys Gas for Climate Feb2018.pdf
Ecofys (Navigant), concludes that it is possible by 2050 to scale up renewable gas (biomethane and renewable hydrogen) production in the EU to 122 billion cubic metres by 2050.

BRINGING NORTH SEA ENERGY ASHORE EFFICIENTLY, World Energy Council, 2018.

https://www.worldenergy.org/wp-content/uploads/2018/01/WEC-brochure_Online-offshore.pdf
The report concludes that to create an affordable and reliable energy supply in NW Europe, a hybrid system of (green) power and (green) hydrogen is key.





Study on Early Business Cases for H2 in Energy Storage and More Broadly Power to H2 Applications, Fuel Cell and Hydrogen Joint Undertaking, June 2017.

http://www.fch.europa.eu/publications/study-early-business-cases-h2-energy-storage-and-more-broadly-power-h2-applications

A study to identify early business cases and assess potential replicability within the EU, now until 2025.

Energy from Gas: Taking a Whole System Approach, Inst. of Mech. Engineers, May 2018. http://www.imeche.org/policy-and-press/reports/detail/energy-from-gas-taking-a-whole-system-approach Government and industry should boost investment in technology to promote the use of hydrogen as a way of storing energy, which would make the UK energy system greener and more efficient.

GENerating energy secure COMMunities through Smart Renewable Hydrogen, 2017.

http://www.nweurope.eu/projects/project-search/gencomm-generating-energy-secure-communities/ GENCOMM will address the energy sustainability challenges of NWE communities through the implementation of smart hydrogen-based energy matrixes.

Commission Staff Working Document: Energy storage – the role of electricity, European Commission, February 2017.

https://ec.europa.eu/energy/sites/ener/files/documents/swd2017_61_document_travail_service_part1_v6.pdf

Direct Air Capture of Carbon Dioxide, ICEF Roadmap, Innovation for Cool Forum, Oct. 2018. https://www.icef-

forum.org/pdf2018/roadmap/ICEF2018 Roadmap Draft for Comment 20181012.pdf Describes carbon capture processes that have the benefit of generating hydrogen.

News stories and op-eds

Hydrogen-Fueled Climate Goals Need Radical Carbon Price Hike

https://www.bloomberg.com/news/articles/2020-03-30/hydrogen-fueled-climate-goals-need-radical-carbon-price-hike

'Hydrogen Economy' Offers Promising Path to Decarbonization

https://about.bnef.com/blog/hydrogen-economy-offers-promising-path-to-decarbonization/

L.A. Aims to be First to Power U.S. City With Green Hydrogen

https://www.bloomberg.com/news/articles/2020-03-10/l-a-aims-to-be-first-to-power-u-s-city-with-renewable-hydrogen

Green hydrogen gets real as utility business models and delivery solutions emerge

The fuel may be the only way to meet power system needs in zero emissions scenarios and the market signals to produce and use it are finally clear.

https://www.utilitydive.com/news/green-hydrogen-gets-real-as-utility-business-models-and-delivery-solutions/572412/

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Germany Sees No Role for Natural Gas in Draft Plan for Hydrogen

https://finance.yahoo.com/news/germany-sees-no-role-natural-144730126.html

Tasmania invests \$50m in green hydrogen exports

https://www.afr.com/companies/energy/tasmania-invests-50m-in-green-hydrogen-exports-20200304-p546oa

Tasmania will invest \$50 million to kick start a renewable hydrogen industry as the state aims to become a major producer and exporter of the emission-free energy by 2030.

Green hydrogen to be 'the new oil' in the next 20 years, says Siemens Middle East

Siemens, DEWA and Expo 2020 Dubai collaborate to build the region's first solar-driven hydrogen electrolysis facility

https://www.arabianbusiness.com/energy/438001-green-hydrogen-to-be-the-new-oil-in-the-next-20-years-says-siemens-middle-east-chief-manuel-kuehn

Green hydrogen – The Potential Energy Transition Gamechanger

https://www.irena.org/newsroom/articles/2020/Jan/Green-hydrogen-the-potential-energy-transition-gamechanger - Ministers concluded by underlining IRENA's role in supporting the development of hydrogen from renewable power in Member countries.

Hydrogen Should Form Part of China's Energy Strategy, Former Minister Says

https://www.yicaiglobal.com/news/hydrogen-should-form-part-of-china-energy-strategy-former-minister-says

The (Green) Hydrogen Economy is About to Take Off

With a 12X increase in the capacity of electrolyzers on its way over the next five years, hydrogen is poised to begin delivering on its promise.

https://theenergytransition.org/article/the-green-hydrogen-economy-is-about-to-take-off/

'Particularly significant' year for Scottish energy sector as climate emergency came calling by Paul Wheelhouse, Scottish Minister for Energy, Connectivity and the Islands https://www.energyvoice.com/opinion/214861/particularly-significant-year-for-scottish-energy-sector-as-climate-emergency-came-calling/

How We Can Transition to a Low Carbon Future: An interview with Patrick Molloy of the Rocky Mountain Institute

https://blog.ballard.com/low-carbon-future-interview

Natural gas plant replacing Los Angeles coal power to be 100% hydrogen by 2045: LADWP https://www.utilitydive.com/news/natural-gas-plant-replacing-los-angeles-coal-power-to-be-100-hydrogen-by-2/568918/

Greenfield Global and Hy2Gen Canada Announce a Joint Venture to Produce Green Hydrogen in Quebec

https://greenfield.com/news/2019/greenfield-global-inc-and-hy2gen-canada-announce-a-joint-venture-to-produce-green-hydrogen-in-quebec/





'Epic' clean energy storage project bound for Utah

https://www.ksl.com/article/46563317/epic-clean-energy-storage-project-bound-for-utah

Siemens building electrolysis plant for hydrogen-based steelmaking

https://press.siemens.com/global/en/pressrelease/siemens-delivers-pem-electrolyzer-salzgitter-ag

Solar + Hydrogen: The perfect match for a Paris-compatible hydrogen strategy?

https://www.solarpowereurope.org/blog-solar-and-hydrogen/

Norway's Statkraft: Green hydrogen will win on price

https://www.tu.no/artikler/statkraft-gront-hydrogen-vil-vinne-pa-pris/471446

German econ minister says hydrogen key part of future energy system

https://www.cleanenergywire.org/news/german-econ-minister-says-hydrogen-key-part-future-energy-system

Siemens Backs Mega Green Power Hydrogen Project in Australia

Project will convert power from solar and wind into hydrogen; Investment is estimated at A\$10 billion https://www.bloomberg.com/news/articles/2019-10-08/siemens-backs-mega-green-power-hydrogen-project-in-australia

Hydrogen's Plunging Price Boosts Role of Gas as Climate Solution

 $\frac{https://www.bloomberg.com/news/articles/2019-08-21/cost-of-hydrogen-from-renewables-to-plummet-next-decade-bnef}{}$

Rocky Mountain Institute: The Truth About Hydrogen

https://rmi.org/the-truth-about-hydrogen/

Europe Stores Electricity in Gas Pipes

https://www.scientificamerican.com/article/europe-stores-electricity-in-gas-pipes/

Converting excess wind and solar power into hydrogen can extend renewable energy's reach

Hydrogen can save unrealized small power plants

https://www.sintef.no/siste-nytt/hydrogen-kan-redde-urealiserte-smakraftverk

Small hydropower plants that do not sell electricity, but green hydrogen and oxygen instead, can become part of tomorrow's energy Norway.

Former salt cavern to be transformed into green hydrogen storage facility

https://www.gasworld.com/salt-cavern-to-be-transformed-into-h2-facility/2016687.article

Hydrogen Power Storage & Solutions East Germany (HYPOS) is developing the largest hydrogen storage unit in Europe.

Understanding Hydrogen Energy Storage

https://www.azom.com/article.aspx?ArticleID=17077

Interview with Nel Hydrogen about hydrogen as energy storage. A good and easy-to-understand overview of the subject.





What would it take to decarbonise the global economy?

Lots of clean electricity and a revolutionary shift towards the lightest gas, writes Henry Tricks https://www.economist.com/technology-quarterly/2018/11/29/what-would-it-take-to-decarbonise-the-global-economy?fbclid=lwAR2GXR6USVfuw-3DGAAl2VH

9pZTCgvLiRqTyiPD1Y6gjHYsqaoCKHSNBo

Hydrogen, the missing link in the energy transition

https://www.iea.org/newsroom/news/2018/october/hydrogen-the-missing-link-in-the-energy-transition.html

EU countries agree to explore hydrogen as energy source

https://www.reuters.com/article/us-eu-power-hydrogen-co2/eu-countries-agree-to-explore-hydrogen-as-energy-source-idUSKCN1LY24N

The non-binding initiative, endorsed by 25 EU nations, calls for governments to increase cooperation on research into the potential for hydrogen use in energy storage, transport, power and heating.

UC Irvine Receives CEC Grant for California Renewable Hydrogen Deployment Roadmap Roadmap to Provide Significant Detail Through 2025, Higher Level Outlook Through 2050

http://www.apep.uci.edu/NewsAndEvents/APEP Receives CEC Grant For California Renewable Hydrogen Deployment Roadmap 090518.aspx

North America's First Multi-Megawatt Power-to-Gas Facility Begins Operations

Energy Storage Site to Help Grid Stabilization in Ontario

https://globenewswire.com/news-release/2018/07/16/1537941/0/en/North-America-s-First-Multi-Megawatt-Power-to-Gas-Facility-Begins-Operations.html

SoCalGas, Énergir, GRDF and GRTgaz Announce Collaboration on Low-Carbon and Renewable Gas Initiatives During World Gas Conference

http://markets.businessinsider.com/news/stocks/socalgas-énergir-grdf-and-grtgaz-announce-collaboration-on-low-carbon-and-renewable-gas-initiatives-during-world-gas-conference-1027331418

Massachusetts Power-to-Gas Feasibility Study

http://www.itm-power.com/news-item/massachusetts-power-to-gas-feasibility-study

The study will assess the potential for P2G energy storage and hydrogen fuel for the Massachusetts region and determine the feasibility for P2G and hydrogen fuel derived from renewable energy sources.

"Hydrogen caverns are a proven, inexpensive and reliable technology"

An engineer by training, Louis Londe has been working on underground storage since the early 1990s. https://medium.com/@cH2ange/louis-londe-technical-director-at-geostock-hydrogen-caverns-are-a-proven-inexpensive-and-346dde79c460

Electrification and clean hydrogen key to decarbonising economies

https://windeurope.org/newsroom/press-releases/electrification-and-clean-hydrogen-key-to-decarbonising-economies/

Wind energy together with clean hydrogen can play a vital role in decarbonizing economies, saod WindEurope CEO Giles Dickson.





The Unique Potential of Hydrogen in Energy Infrastructure, Storage and Resiliency

https://www.rdmag.com/article/2017/10/unique-potential-hydrogen-energy-infrastructure-storage-and-resiliency?platform=hootsuite

Op-ed by Dr. Sunita Satyapal, Director of DOE's Fuel Cell Technologies office.

Hydrogen and wind: Allies for sustainable energy

http://m.dw.com/en/hydrogen-and-wind-allies-for-sustainable-energy/a-19330382

Svalbard's electric power could come from hydrogen

https://www.sintef.no/en/latest-news/svalbards-electric-power-could-come-from-hydrogen/

Energy solution: Renewable proposal for Svalbard

Svalbard, between Norway and the North Pole, receives its electricity from a coal power plant. Statkraft proposes using renewable hydrogen from wind power in Finnmark and shipped by boat to Svalbard. https://explained.statkraft.com/articles/2018/energy-solution-renewable-proposal-for-svalbard/

Websites and pages

European Power to Gas, European Power to Gas Platform.

http://europeanpowertogas.com/projects-in-europe/

Description: Map shows the power-to-gas demonstration projects that are operational or planned at this moment.

Hydrogen, the Fabulous Fuel, Siemens.

https://www.siemens.com/innovation/en/home/pictures-of-the-future/energy-and-efficiency/the-future-of-energy-wonder-fuel-hydrogen.html

For more stories about hydrogen and fuel cell technologies, visit the CaFCP news page https://cafcp.org/news.